

# Join us for a 401(k) Workshop

For Portland Small Business Leaders and Plan Administrators

## An Educational Workshop at Portland City Grill

January 25, 2018, 7:30 a.m. - 9:30 a.m.

### 401(k) Education and Networking

You're invited to our January 25th hosted breakfast workshop on 401(k) Plan Management, exclusively for Portland area small to medium-sized businesses.

### Who Should Attend

This exclusive workshop was designed for business owners, finance and human resource professionals who manage 401(k) plans for organizations with 10 to 400 employees.

### Why You Should Attend

By attending you'll network with other Portland businesses.

Learning objectives include:

- Best practices in 401(k) administration
- Benchmarking your plan's service and fees
- Your fiduciary responsibilities
- Maximizing employee engagement
- Guides and checklists for plan management
- Determine your ideal plan design

### About Fisher 401(K) Workshops

This workshop is dedicated to providing techniques and tools to help plan managers assess, manage and fine-tune their small business 401(k) Plans and fulfill their fiduciary responsibilities.

**Space is very limited.  
Call to reserve your seat.**

**Pre-Register at 1-888-849-9886, or visit  
[www.Fisher401k.com/Events](http://www.Fisher401k.com/Events) for details.**

### ATTENDEE RATING

The content for this program is presented at The Plan Sponsor University and has been rated 4.5 out of 5 stars by 86 of the previous attendees.



Learn more at  
[www.TPSUniversity.com](http://www.TPSUniversity.com)

### C.E. CREDIT



SHRM, HRCI and CPE  
Credits Available

### CPE DETAILS

#### Field of Study:

Specialized Knowledge in  
Regulatory Ethics Personnel/  
Human Resources

#### Prerequisites:

Currently serving as the  
assigned fiduciary, manager,  
administrator of company  
retirement plan

#### Program Level:

0 to 10 years

#### Delivery method:

live, interactive presentation

Fisher Investments 401(k) Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

National Registry Sponsor ID # 140978

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Fisher Investments 401(k) Solutions is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CPSM or SHRM-SCPSM. This program is valid for 1.5 PDCs for the SHRM-CPSM or SHRM-SCPSM.